UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

6/9/2005

C.A. No.:

Bankruptcy Case No.: 04-11321 (RB)

Appeal No.: 05-030

Bankruptcy Appeal Transmittal Sheet

Name of Appellant(s):

The Official Committee of

Unsecured Creditors

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Enclosed Items:

Electronically Filed on 6/9/05

Notice of Appeal: (Docket #500)

Appealable Order: (Docket #480)

Appellants Designation of Record on Appeal: (Docket # 533)

Appellees Designation: None

Transmittal letter: (Docket #571)